

THE 15<sup>TH</sup> ANNUAL

# PORTFOLIO+ OPEN

SPONSORSHIP PACKAGE

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This year will be your best  
*Par-formance* yet!

Wednesday, **September 9, 2026**

Angus Glen Golf Club

In proud support of



LET'S MAKE A DIFFERENCE

*together!*

This isn't just another golf tournament. It's where leaders across banking, fintech, and financial services come together to connect, strengthen relationships, and show up for something bigger than business.

A PREMIER FEEL GOOD NETWORKING EVENT

**GOLF**

2PM Shotgun start at Angus Glen, a renowned PGA venue in Ontario.

**DINE**

Enjoy an evening over cocktails and gourmet dining starting at 6:30PM.

**GIVE BACK**

Participate in our fundraising activities throughout the day.

This signature charity event has raised over **\$400,000** in support of ***Kids Help Phone***, and we're just getting started.

About  
The  
Event





# Why Attend?

## *Support* a Powerful Cause

Help raise critical funds for Kids Help Phone, Canada's 24/7 e-mental health service providing free, multilingual, confidential support for youth.

## *Play* a Championship Course

Tee off at **Angus Glen**, a top-ranked PGA course known for its prestige and playability.

## *Experience* the Fun Factor

Unique hole activations, contests, giveaways, and branded swag, it's golf with an extra dose of excitement.

## *Connect* with Industry Leaders

Meet and mingle with professionals across fintech, finance, and banking in a relaxed, engaging setting.

## *Enjoy* Premium Hospitality

From lunch to a gourmet dinner, expect top-tier food, drinks, and service all day long.

## Make a Real *Impact!*

This event has raised over **\$400,000** to date, your attendance helps us drive that number even higher.

“Swing with *purpose* network, give back, and make every shot count.”



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# The Venue

Angus Glen offers a premium golfing experience with stunning landscapes and top-tier service.

Spend the day on the South Course, one of two championship courses and former host of the PGA Tour.

Walk the same fairways as the pros and  
*make a difference while you do!*



Kids Help Phone is Canada's only free, national, 24/7, multilingual and confidential e-mental health service for youth in Canada.

# About The Charity

YOUR SUPPORT HELPS ENSURE NO YOUNG PERSON  
FACES THEIR CHALLENGES ALONE.

For over 36 years, KHP has evolved our response and offerings. We concentrate on staying relevant to youth, recognizing the complexity of issues they face, and we help to ensure our professional counsellors and volunteer crisis responders are ready to address young people's continuum of emotional and mental health needs, from crisis situations to the everyday concerns of growing up. Because no challenge is too big, and no feeling is too small.

You can help unlock the hope young people need to thrive in their world.



Kids Help Phone is Canada's only free, national, 24/7, multilingual and confidential e-mental health service for youth in Canada.

YOUR HELP MEANS EVERYTHING. HERE'S THE DIFFERENCE YOU MAKE POSSIBLE:

# Did You Know



78% of youth reaching out to Kids Help Phone shared something with us they've never told anyone else.



82% say they feel less upset and more hopeful after interacting with Kids Help Phone.



44% of young people connecting with Kids Help Phone wouldn't have done anything else to get support.



4% would have gone to the Emergency Room.

With your support, Kids Help Phone can answer when young people ask, "Can you help me feel better?"

Source: <https://kidshelpphone.ca/get-insights/home>

# ANGUS GLEN (SOUTH COURSE)

Wednesday, September 9, 2026

1:00 PM - 9:30 PM

1:00  
PM

Registration & Driving Range Access  
*(Warm-up & networking)*

2:00  
PM

Shotgun Tee-Off (Boxed Lunch Included)

6:30  
PM

Cocktail Hour  
*(Networking & reception)*

7:30  
PM

Dinner & Prize Presentations

9:30  
PM

Closing & Departure



# Agenda

# Become a Sponsor

SHARE YOUR BRAND. SUPPORT A CAUSE. BE PART OF SOMETHING THAT MATTERS.

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A True Win-Win *Partnership.*

Our sponsors are at the heart of this event and the **impact** behind it.

This year marks our 15th anniversary, a milestone that reflects a long-standing commitment to supporting Canadian youth through **Kids Help Phone**.

For 15 years, this event has brought organizations together to build connections, strengthen their brand, and make a real difference.

By becoming a sponsor, your organization gains meaningful exposure while helping ensure young people across Canada have access to 24/7 mental health support when they need it most.

16 ways to sponsor. 15 years of impact.

Be part of what's next.



# Sponsorship Options

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DIFFERENT WAYS TO SPONSOR TO CELEBRATE OUR 15<sup>TH</sup> ANNIVERSARY!

Golf Cart  
SPONSOR

Putting Contest  
SPONSOR

Longest Drive  
SPONSOR

Closest to the Pin  
SPONSOR

Beat the Pro  
SPONSOR

Golf Ball Cannon  
SPONSOR

Digital Scorecard  
SPONSOR

Hydration  
(your labeled water)  
SPONSOR

Lunch  
SPONSOR

Beverage Cart &  
Halfway House  
SPONSOR

Full Happy Hour  
SPONSOR

Cocktails  
SPONSOR

Hors D'Oeuvres  
SPONSOR

Dinner Wine  
SPONSOR

Dinner  
SPONSOR

Individual Hole  
SPONSOR

A True Win-Win *Partnership.*

# GOLF CART

(1 available)



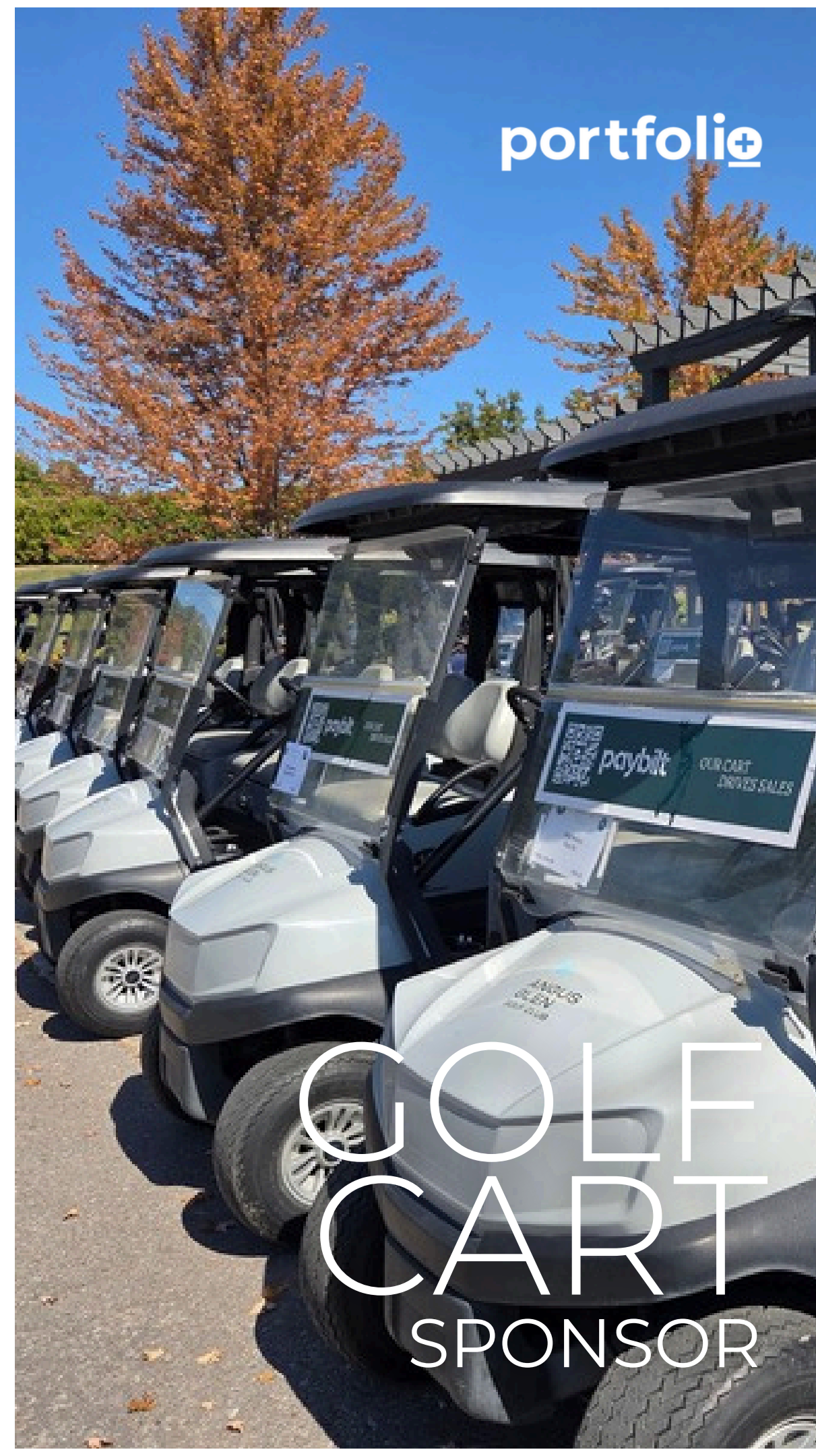
Includes: *media exposure and more...*

GOLFER	DINNER	WEB	SIGNAGE	PROMOTION
2 Golfers.	2 Dinner Tickets.  Verbal recognition by the emcee.	Company logo and link on the Portfolio+ website.	Company logo decal on each golf cart.  Company logo displayed on video screens during dinner.	Can also provide QR code for the golf cart decal.

 SELECT

*Ride Along*  
with every player all day long.

\*Tax receipt for a portion of the cost.



# DIGITAL SCORECARD APP

(1 available)

Includes: *media exposure and more...*



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GOLFER	DINNER	WEB	SIGNAGE	PROMOTION
<p>2 Golfers</p>	<p>Verbal recognition by the emcee.</p> <p>A representative can come on stage to present your prize.</p> <p>(no dinner seats included)</p>	<p>Company logo and link on the Portfolio+ website.</p>	<p>Company logo featured on the official digital scorecard app used for scoring.</p> <p>Company logo displayed on video screens during dinner.</p>	<p>Provide a prize for the winning foursome (lowest score), awarded during the dinner reception.</p> <p>Option to provide branded swag for attendee gift bags.</p>

 SELECT

Be in every player's pocket,  
*literally.*

\*Tax receipt for a portion of the cost.



DIGITAL  
SCORECARD  
APP  
SPONSOR

# HYDRATION

Your label.  
Your branded  
bottle of water.

(NOT available)



Includes: *media exposure and more...*

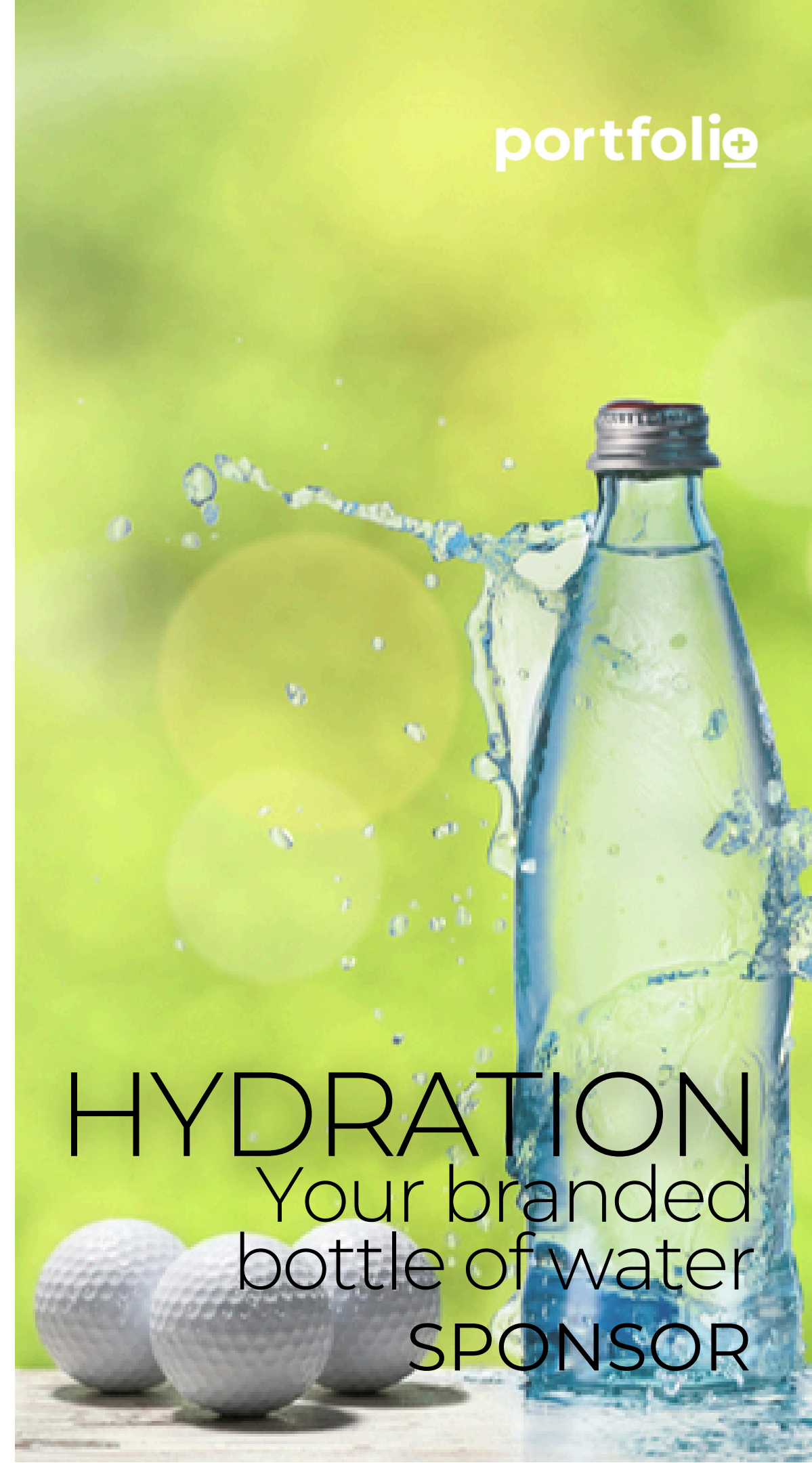
GOLFER	DINNER	WEB	SIGNAGE	PROMOTION
2 Golfers	2 Dinner tickets  Verbal recognition by the emcee.	Company logo and link on the Portfolio+ website.	Company logo displayed on video screens during dinner.	A 6 ft table near registration featuring water bottles branded with your logo for all attendees.  Option to include a QR code on water bottle labels.

 SELECT

Help guests stay cool and hydrated while making your brand *part of the experience.*

\*Tax receipt for a portion of the cost.

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HYDRATION  
Your branded  
bottle of water  
SPONSOR

# BEVERAGE CART & HALFWAY HOUSE

(Not Available)

Includes: *media exposure and more...*



GOLFER	DINNER	WEB	SIGNAGE	PROMOTION
4 Golfers	4 Dinner tickets  Verbal recognition by the emcee.	Company logo and link on the Portfolio+ website.	Company logo on on the beverage cart and signage at the halfway house.  Company logo displayed on video screens during dinner.	Option to provide branded swag for attendee gift bags.

 SELECT

*Fuel the Fun!*

Your brand delivered right to the fairway.

\*Tax receipt for a portion of the cost.

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BEVERAGE  
CART &  
HALFWAY  
HOUSE  
SPONSOR

# PUTTING CONTEST

(1 available)

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Includes: *media exposure and more...*

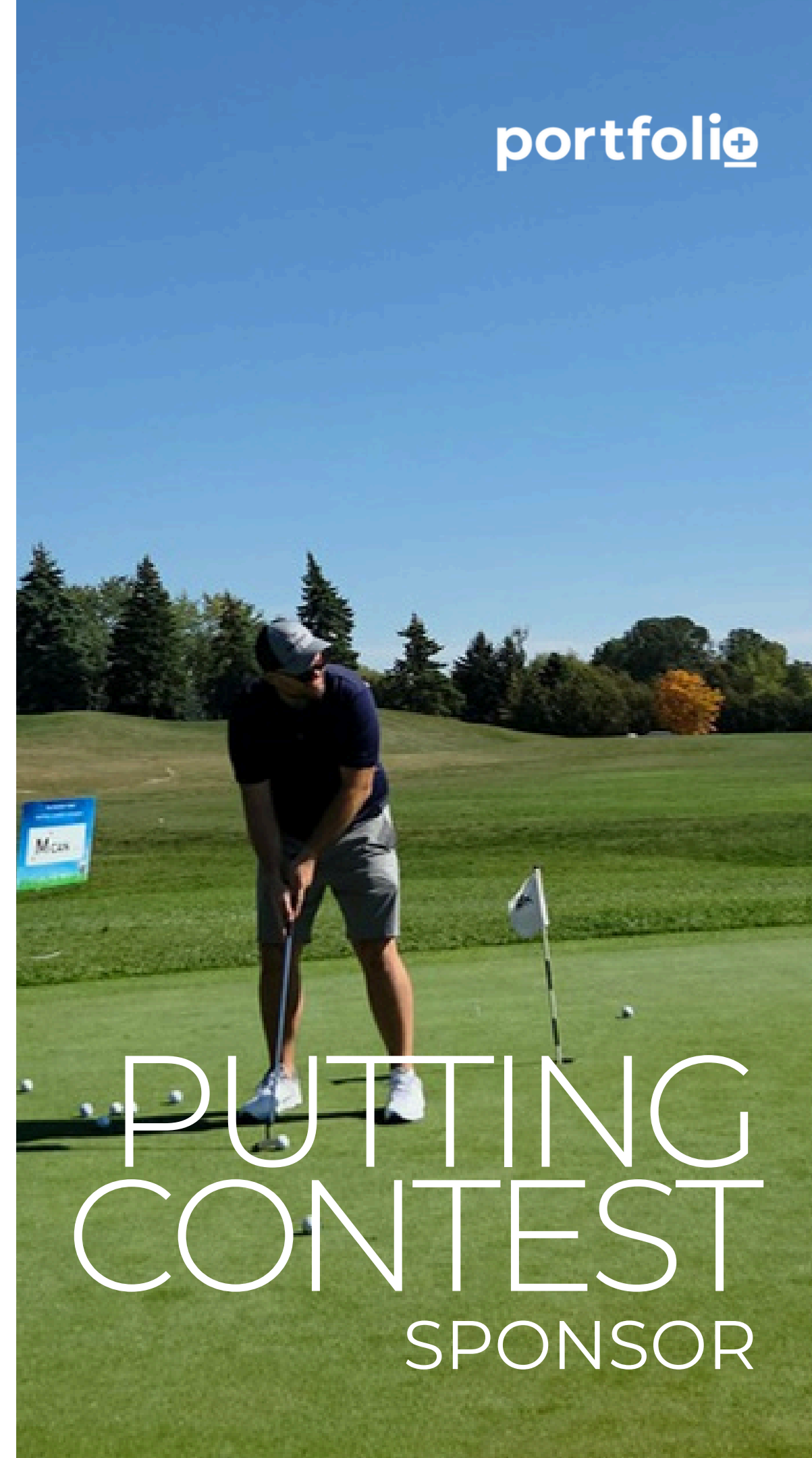


GOLFER	DINNER	WEB	SIGNAGE	PROMOTION
<p>2 Golfers.</p>	<p>2 Dinner Tickets.</p> <p>Verbal recognition by the emcee.</p> <p>A representative can come on stage to present your prizes.</p>	<p>Company logo and link on the Portfolio+ website.</p>	<p>Company logo on a 12" x 24" sign placed near the starting tee.</p> <p>Company logo displayed on video screens during dinner.</p>	<p>Provide a prize of your choice for the putting contest winner, awarded during the dinner reception.</p> <p>Option to provide branded swag for attendee gift bags.</p>

 SELECT

Test their skills and *highlight your brand!*

\*Tax receipt for a portion of the cost.



# LONGEST DRIVE

(1 available)

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Includes: *media exposure and more...*



GOLFER	DINNER	WEB	SIGNAGE	PROMOTION
<p>2 Golfers.</p>	<p>2 Dinner Tickets.</p> <p>Verbal recognition by the emcee.</p> <p>A representative can come on stage to present your prizes.</p>	<p>Company logo and link on the Portfolio+ website.</p>	<p>Company logo on a 12" x 24" sign staked into the grass near the starting tee.</p> <p>Company logo displayed on video screens during dinner.</p>	<p>Provide two prizes of your choice to be awarded to the longest drive winners (men and women) during the dinner reception.</p> <p>Option to provide branded swag for attendee gift bags.</p>

 SELECT

Test their skills and  
*highlight your brand!*

\*Tax receipt for a portion of the cost.



# CLOSEST TO THE PIN

(Not Available)

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Includes: *media exposure and more...*



GOLFER	DINNER	WEB	SIGNAGE	PROMOTION
2 Golfers.	2 Dinner Tickets.  Verbal recognition by the emcee.  A representative can come on stage to present your prizes.	Company logo and link on the Portfolio+ website.	Company logo on a 12" x 24" sign placed near the starting tee.  Company logo displayed on video screens during dinner.	Provide one prize of your choice to be awarded to the closest to the pin winners (men and women) during the dinner reception.  Option to provide branded swag for attendee gift bags.

 SELECT

Test their skills and *highlight your brand!*

\*Tax receipt for a portion of the cost.



# BEAT THE PRO

(1 available)

portfolio+

Includes: *media exposure and more...*



GOLFER	DINNER	WEB	SIGNAGE	PROMOTION
<p>2 Golfers.</p>	<p>2 Dinner Tickets.</p> <p>Verbal recognition by the emcee.</p> <p>A representative can come on stage to present your prizes.</p>	<p>Company logo and link on the Portfolio+ website.</p>	<p>Company logo on a 12" x 24" sign placed near the starting tee.</p> <p>Company logo displayed on video screens during dinner.</p>	<p>Provide one prize of your choice to be awarded to the Beat the Pro winners (men and women) during the dinner reception.</p> <p>Option to provide branded swag for attendee gift bags.</p>

 SELECT

Create a competitive buzz and put your brand *in the spotlight.*

\*Tax receipt for a portion of the cost.



# GOLF BALL CANNON

(1 available)

portfolio+

Includes: *media exposure and more...*



GOLFER	DINNER	WEB	SIGNAGE	PROMOTION
2 Golfers	2 Dinner Tickets.  Verbal recognition by the emcee.	Company logo and link on the Portfolio+ website.	Company logo on a 12" x 24" sign placed near the starting tee.  Company logo displayed on video screens during dinner.	Option to set up a promotional station or activation activity at the assigned hole.*  Option to provide branded swag for attendee gift bags.

 SELECT

Fueling the fire behind every cannon blast  
*with your brand!*

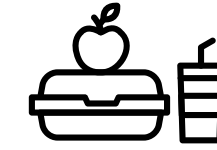
\*Tax receipt for a portion of the cost.  
\*\*Activation activities require Portfolio+ approval. No outside food or alcohol permitted. Additional dinner tickets can be purchased for activation staff, or your golfer spot may be reassigned.



# ON-COURSE LUNCH

(Not Available)

Includes: *media exposure and more...*



GOLFER	DINNER	WEB	SIGNAGE	PROMOTION
4 Golfers	4 Dinner tickets  Verbal recognition by the emcee.	Company logo and link on the Portfolio+ website.	Company logo on one 24" x 48" sign on an easel near registration area  Company logo on a sticker label on each lunch box.  Company logo displayed on video screens during dinner.	Option to provide QR code for your lunch box labels  Option to provide branded swag for attendee gift bags.

 SELECT

Your brand at the palm of *their hands!*

\*Tax receipt for a portion of the cost.

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ON-COURSE  
LUNCH  
SPONSOR



# FULL HAPPY HOUR

(1 available)

portfolio+

Includes: *media exposure and more...*



GOLFER	DINNER	WEB	SIGNAGE	PROMOTION
4 Golfers	4 Dinner Tickets  Verbal recognition by the emcee.	Company logo on a 24" x 48" sign on an easel in the dining room.  Inclusion in Portfolio+ social media posts.	Company logo on one 24" x 48" sign on easels in dining room  Company logo displayed on video screens during dinner.	Option to provide branded swag for attendee gift bags.

\*This package includes both the Cocktail and Hors D'oeuvres sponsorships outlined below\*

 SELECT

Cheers to great  
*branding!*

\*Tax receipt for a portion of the cost.



# COCKTAILS

(1 available)



Includes: *media exposure and more...*

GOLFER	DINNER	WEB	SIGNAGE	PROMOTION
2 Golfers	2 Dinner Tickets Verbal recognition by the emcee.	Company logo and link on the Portfolio+ website.	Company logo on a 24" x 48" sign on an easel in the dining room.  Company logo displayed on video screens during dinner.	Option to provide branded swag for attendee gift bags.

 SELECT

Cheers to great *branding!*

\*Tax receipt for a portion of the cost.

\*Discounted to \$,3000 when bundled with the Hors d'Oeuvres Sponsor.



# HORS D'OEUVRES

(1 available)

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Includes: *media exposure and more...*

*GOLF*

GOLFER	DINNER	WEB	SIGNAGE	PROMOTION
2 Golfers	2 Dinner Tickets.  Verbal recognition by the emcee.	Company logo and link on the Portfolio+ website.	Company logo on a 24" x 48" sign on an easel in the dining room.  Company logo displayed on video screens during dinner.	Option to provide branded swag for attendee gift bags.

 SELECT

Cheers to great *branding!*

\*Tax receipt for a portion of the cost.

\*Discounted to \$3,000 when bundled with the Cocktails Sponsor

HORS  
D'OEUVRES  
SPONSOR

# DINNER WINE

(Not Available)



Includes: *media exposure and more...*

GOLFER	DINNER	WEB	SIGNAGE	PROMOTION
2 Golfers	2 Dinner Tickets.  Verbal recognition by the emcee.	Company logo and link on the Portfolio+ website.  Inclusion in Portfolio+ social media posts.	Company logo on a 4' x 6' sign at each dining table.  Company logo displayed on video screens during dinner.	Option to provide branded swag for attendee gift bags.

 SELECT

Let your brand shine

*with every pour!*

\*Tax receipt for a portion of the cost.



# DINNER

(1 available)

Includes: *media exposure and more...*



GOLFER	DINNER	WEB	SIGNAGE	PROMOTION
4 Golfers	4 Dinner Tickets.  Verbal recognition by the emcee.	Company logo and link on the Portfolio+ website.  Inclusion in Portfolio+ social media posts.	Company logo on a 12" x 24" sign placed along the course.  Company logo on printed dinner menus at each seat.  Company logo displayed on video screens during dinner.	Five-minute speaking opportunity during dinner.  Option to provide branded swag for attendee gift bags.

 SELECT

This is your moment to shine,  
*own the evening!*

\*Tax receipt for a portion of the cost.



DINNER  
SPONSOR

# INDIVIDUAL HOLE

(9 available)

Includes: *media exposure and more...*



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GOLFER	DINNER	WEB	SIGNAGE	PROMOTION
1 Golfer.	Verbal recognition by the emcee.  (no dinner seats included)	Company logo and link on the Portfolio+ website.	Company logo on one 12" x 24" sign staked into the grass near the starting tee.  Company logo displayed on video screens during dinner.	Option to set up a promotional station or activation activity at the assigned hole.*  Option to provide branded swag for attendee gift bags.

 SELECT

\*Tax receipt for a portion of the cost.

\*\*Activation activities require Portfolio+ approval. No outside food or alcohol permitted. Dinner tickets can be purchased for activation staff.

Put your name on the green

*one hole, all yours!*



INDIVIDUAL  
HOLE  
SPONSOR

# ADDITIONAL REGISTRATION OPTIONS



## GOLF & DINNER (1:00–9:30 PM)

Each golfer registration includes:

- Access to the driving range before shotgun time
- \$25 gift card for the Angus Glen Pro Shop
- Golf cart with GPS system for 2 golfers
- Complimentary beverages and snacks on the course
- Cocktail reception and dinner
- A thank-you gift per registrant\*

Single Golfer – \$500

Foursome – \$1,900

 SELECT

## DINNER ONLY (6:30–9:30 PM)

Can't get out of the office but still want to support a great cause? Unwind after work and join us for cocktail hour and dinner in support of Kids Help Phone.

- Your dinner ticket includes wine, gourmet appetizers, a delicious plated 3-course meal, and a thank you gift!
- Luck may be on your side to win some amazing prizes!

Single Dinner Ticket – \$250

Table for 8 – \$1,800

 SELECT

# About Portfolio+

Enabling the financial marketplace with solutions that impact Canadians every day.

Portfolio+ empowers Canadian financial institutions with cloud-native core banking tech and open API solutions that scale with innovation. Our platform is trusted by 5 of the 6\* largest financial institutions in Canada and some of the world's most recognized banks.

From our GTA headquarters, we're redefining the financial services ecosystem, securely, intelligently, and with Canadians at heart.

\*Based on TSE market capitalization figures retrieved in February 2025.





# GOLF FOR A CAUSE!

 [portfolioplus.com/open](https://portfolioplus.com/open)

 [marketing@portfolioplus.com](mailto:marketing@portfolioplus.com)

**portfoli+**

Let's drive change  
*together!*